



NEWS RELEASE

FOR IMMEDIATE RELEASE
May 09, 2019

Mandeville is a Finalist for the Equitable Bank Award for Multi-Office Advisor Network/Brokerage of the Year and Digital Innovator of the Year Award!

Burlington, Ontario — May 9, 2019 – Mandeville Private Client Inc. (“Mandeville”) announced today that it has been selected as a Finalist for both the Equitable Bank Award for Multi-Office Advisor Network/Brokerage of the Year and the Digital Innovator of the Year Award. Moreover, three Mandeville Advisors have been selected as finalists for awards including Advisor of the Year-Alternative Investments (Guido Camaiani), Young Gun of the Year (Adam Schacter) and Rising Star Advisor of the Year (Jeff Letchford) at the fifth annual Wealth Professional Awards, the premier independent awards in the wealth management and financial advisory services industry in Canada.

Mandeville was awarded the Fundserv Award for Advisor Network/Brokerage of the Year at the 2017 and 2018 Wealth Professional Awards.

Winners in all categories will be selected by a panel of industry experts and announced on May 30, 2019 during a stellar black-tie awards ceremony at the Liberty Grand, Toronto. The annual gala welcomes over 600 of Canada’s top financial advisors and wealth professionals.

"We couldn't ask for a more comprehensive line-up of this industry's most dedicated, diligent and diverse individuals and organizations. They demonstrate the resilience, innovation and sheer management smarts it takes to build a thriving business today," said Chris Davis, Event Director of the Wealth Professional Awards.

“We were very humbled and honoured to receive the Brokerage of the Year Award for the last two consecutive years. It helped solidify the trust and confidence that is so essential to our industry and to be recognized by your peers as the top one, it just helps reinforce that safety and security, and that sense of being with an outstanding firm,” stated Frank Laferriere, Senior Vice President and Chief Operating Officer.

He added, “We were pleased to hear that we were selected as a Finalist in the Multi-Office Advisor Network/Brokerage of the Year category and the Digital Innovator of the Year category. It is a positive reinforcement that we are on the right track as a firm. We were also thrilled to hear that three of our Advisors have been recognized as finalists, which is a testament to their dedication and commitment to servicing the investment needs of their clients.”

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About Mandeville Holdings

Mandeville Holdings Inc., founded by Michael Lee-Chin, is the parent company of the Mandeville group of companies, which includes Mandeville Private Client Inc., Mandeville Insurance Services Inc. and Portland Investment Counsel Inc. Clients of the Mandeville group of companies have ACCESS to the benefits of our family office resources (via Portland Holdings Limited's conglomeration), which means a unique opportunity to invest in quality offerings alongside some of the world's most successful institutions and affluent investors. "The Wealthy Invest Differently." - Mandeville understands this and is committed to democratizing opportunities for wealth creation typically reserved for the affluent and institutional investor.

About Wealth Professional Canada:

Wealth Professional is published in multiple editions in Canada and Australia. The Canadian edition is published monthly, with a readership of 8,500. The print edition is supported by WealthProfessional.ca, an online industry hub offering daily news and business intelligence and e-newsletter sent daily to 30,000 readers and subscribers across Canada. Committed to delivering the latest industry news, opinion and analysis, WealthProfessional.ca takes a fresh approach to covering the need-to-know developments of the day from government and regulatory bodies, platforms, brokerages and fund companies, as well as industry service providers.

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