



NEWS RELEASE

FOR IMMEDIATE RELEASE
June 05, 2018

Mandeville wins the Fundserv Award for Advisor Network/Brokerage of the Year for the second consecutive year

Burlington, Ontario — June 05, 2018 – Mandeville Private Client Inc. (“Mandeville”) announced today that it has once again won the **Fundserv Award for Advisor Network/Brokerage of the Year** at the 4th annual Wealth Professional Awards. Moreover, 10 Mandeville Advisors were finalists for several awards including Advisor of the Year (Michael Prittie), Multi-Service Advisor of the Year (Jennifer Black, Guido Camaiani and Duane Francis), Top Independent Advisor Office (Gene Kim/Jonathan Showers), Customer Care (Jennifer Black, Theo Kalamaras), Young Gun of the Year (Adam Schacter, Sean Moir) and Rising Star (Jeff Letchford). The Wealth Professional Awards are the premier independent awards in the wealth management and financial advisory services industry in Canada.

Mandeville had previously been awarded the Fundserv Award for Advisor Network/Brokerage of the Year at the 2017 Wealth Professional Awards.

Winners in all 23 categories were selected by a panel of industry experts and announced on May 31, 2018 during a stellar black-tie awards ceremony at the Liberty Grand, Toronto. The annual gala welcomes over 600 of Canada’s top financial advisors and wealth professionals.

“There couldn’t be a better line-up of winners and finalists,” said Jessica Duce, Project Director. “We’re proud to acknowledge the stellar achievements of those in the wealth management industry and give them the recognition they so richly deserve. We’re already looking ahead to celebrate the 5th anniversary of the Wealth Professional Awards in 2019 ... and we can’t wait to do it all over again!”

“We are very humbled and honoured to have received the Fundserv Award for Advisor Network/Brokerage of the Year for the second consecutive year. It certainly helps solidify the trust and confidence that is so essential in our industry and to be recognized by your peers as the top one, it just helps reinforce that safety and security, and that sense of being with an outstanding firm,” stated Frank Laferriere, Senior Vice President and Chief Operating Officer. He added, “The Award is a positive reinforcement that we are on the right track as a firm. We were

also proud of our 10 Mandeville Advisors that were recognized as finalists, which is a testament to their dedication and commitment to servicing the investment needs of their clients.”

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About Mandeville Holdings

Mandeville Holdings Inc., founded by Michael Lee-Chin, is the parent company of the Mandeville group of companies, which includes Mandeville Private Client Inc., Mandeville Insurance Services Inc. and Portland Investment Counsel Inc. Clients of the Mandeville group of companies have ACCESS to the benefits of our family office resources (via Portland Holdings Limited’s conglomeration), which means a unique opportunity to invest in quality offerings alongside some of the world’s most successful institutions and affluent investors. “The Wealthy Invest Differently.” - Mandeville understands this and is committed to democratizing opportunities for wealth creation typically reserved for the affluent and institutional investor.

About Wealth Professional:

Wealth Professional is published in multiple editions in Canada and Australia. The Canadian edition is published monthly, with a readership of 8,500. The print edition is supported by WealthProfessional.ca, an [online industry hub](#) offering daily news and business intelligence and e-newsletter sent daily to 30,000 readers and subscribers across Canada. Committed to delivering the latest industry news, opinion and analysis, [WealthProfessional.ca](#) takes a fresh approach to covering the need-to-know developments of the day from government and regulatory bodies, platforms, brokerages and fund companies, as well as industry service providers.

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